CCH® ProSystem *fx*® Scan v20.1.10.22 with Catalog Update 2024.10

IMPORTANT NOTES:

- If the Auto Update option in Scan Administrator remains selected, there is no need to install this update. Scan v20.1.10.22 with Catalog Update 2024.10 has been automatically installed.

- It is necessary to perform a Scan Workstation update to obtain the changes included in this release.

What's new in this release?

This update provides improved extraction of the following forms and statements in AutoFlow.

Updated Forms
- 1095-A
- 1095-B
- 1095-C
- 1098
- 1098-E
- 1098-T
- 1099-DIV
- 1099-G
- 1099-INT
- 1099-K
- 1099-MISC
- 1099-R
- Schedule K-1 (Form 1065)
- Schedule K-1 (Form 1120S)
- W-2
- W-2G

Updated Combined Tax Statements
- BNY Mellon Wealth Management
- RBC Capital Markets, LLC
- Templeton Worldwide Inc.
- UBS Financial Services Inc.

Updated Gain and Loss Statement
- Pershing LLC

CCH ProSystem *fx* Scan Catalog Update Download and Installation Instructions:

If the Auto Update option in Scan Administrator is not selected, follow the instructions below:

NOTE: This update must be applied to Scan v20.0.0.12 or later. If you are using an earlier version, you must first upgrade to v20.0.0.12 before applying this update.

1. From the computer where Scan Administrator is installed, download Scan v20.1.10.22 with Catalog Update 2024.10.

2. Double-click the file and follow the instructions.

If you have any questions regarding this update, please contact Customer Support at **1-800-PFX-9998.**